

HOMEOWNERS QUESTIONNAIRE

APPLICANT Effective Date _____ Producer _____

Insured's Name _____
(First) (Middle) (Last)

Mailing Address _____

Location of Property _____

If new purchase, prior address: _____

Marital Status _____ Home Phone: _____

Applicant *Email: _____

Occupation: _____ Social Security #: _____

Employer _____ Work Phone # _____

DOB: _____ Cell Phone # _____

Spouse *Email: _____

Occupation: _____ Social Security #: _____

Employer _____ Work Phone # _____

DOB: _____ Cell Phone # _____

MORTGAGEE INFORMATION

Mortgagee Name _____

Mortgagee Address _____

Premium Payor: _____ Payment Term Desired: _____

RATING INFORMATION

Miles to Fire Dept _____ Responding Dept _____ Ft from hydrant _____

Ground Floor Square Footage _____ Number of stories _____ Year Built _____

Updates: Wiring _____ Plumbing _____ Heating _____ Roof _____ Roof type: _____

Basement (B) Crawlspace (C) or Slab (S) _____ Finished (F) or Unfinished (U) _____

Construction: _____ # of Full Baths _____ # of Half Baths _____

Garage _____ # of Car _____ Attached (A) or Detached (D) _____

Any Decks? _____ Size _____ Enclosed (E) or Open (O) _____

Any Porches? _____ Size _____ Enclosed (E) or Open (O) _____

Fireplace? _____ Woodburning Stove or other woodburning device? _____

Heat Type? _____ A/C? _____ Insured Contractor? _____

Pool? _____ If yes, is it fenced? _____ Diving board or slide? _____

Trampoline? _____ Purchase Price _____ Purchase Date _____

Any losses in the past five years? Give dates, details and amount paid _____

Any Pets? _____ Breed: _____ Kept Inside (I) or Outside (O) _____

Have you ever declared bankruptcy? _____

COVERAGE INFORMATION

Present amount of coverage _____ Former Carrier _____

Quote Amount _____ Type of Coverage: HO-3, HO-4, HO-6 or DP-3: _____

Deductible _____ Liability Limit _____ Medical Payments Limit _____

Replacement cost Dwelling _____ Replacement Cost Contents _____ Earthquake _____

Mine subsidence _____ Water Backup Coverage _____

Do we write auto? _____ If yes, With Whom? _____ If no, X date? _____